

Welcome to the 2022-23 Annual Budget process.

State Fiscal Year	7/1/2022	6/30/2023
Prior 6 months:	7/1/2021	12/31/2021
Projected 6 months:	1/1/2022	6/30/2022
Remaining Fiscal Year	FY 2022	
Next Fiscal Year	FY 2023	

Worksheets / tabs are linked below:

(All sheets are protected, but may be unprotected by the agency. No password is required.)

<p>Units of Service</p>	<p>Rows for COVID-19 Services have been added (if needed). There is a corresponding column for each potential service on the budget spreadsheets.</p> <p>Columns have been added to accommodate funding flexibility provided by the major disaster declaration (e.g. paying for a III-B service with III-C(1) funds) that began in January, 2020. Manually enter service units in these columns.</p> <p>13. Health Promotion/Disease Prevention (Evidence-Based) and 14. Health Promotion/Disease Prevention (Non Evidence-Based) request a client estimate, not a service unit estimate.</p> <p>Service Units will automatically feed from the Units of Service tab into the subsequent III-B, -C1, -C2, -D, -E, and State Funds tabs. The exception is: 9. Nutrition Counseling and 11. Nutrition Education. Service Units will need to be manually entered into the Units of Service worksheet, as well as the related funding spreadsheet (III-B, III-C1, and/or III-C2).</p>
<p>10% Variance</p>	<p>If there is a service unit increase or decrease from one SFY to another SFY of 10% or more, an explanation is needed. Each 10% variance explanation used to be located on the related Service Narrative Template. The explanations will now be listed together on the 10% variance worksheet. The 10% variance worksheet will highlight yellow any changes that are ±10%. The Variance Reason column will automatically wrap the text and will expand to fit the explanation size. Press the F7 key to initiate the spell checker.</p>
<p>Application-Signature</p>	<p>Select your agency from the drop down at the top of the page. This action will auto-complete Grantee information such as name, address, city, zip, phone number, and executive officer. The Governing Board chairperson's name will also be automatically filled in. This will also populate the agency's name on the last five tabs of this workbook. The chairperson's address, city, zip code, and phone will need to be manually entered.</p> <p>The Application for Funds program amounts will fill in from the supporting Composite and Program specific tabs (III-B, III-C1, III-C2, III-D, III-E, State Funds, and VII). The Other Programs information has been removed. The SUA does not oversee outside funding sources. This amount was always, and should be \$0.</p> <p>An Application-Signature page needs to be signed for the initial Plan/Update and Budget submission. If the SUA requires adjustments to the Plan and/or budget before approval, the Application-Signature page does not need to be resubmitted until the Plan and Budget are approved.</p>
<p>Fund Transfer</p>	<p>Complete if you will be transferring money between programs. Note any funds that need to be transferred between funding categories.</p>
<p>Budget Template Instructions</p>	<p>Provides more in-depth information about what funds are budgeted for which lines and services.</p>
<p>Composite</p>	<p>This is automatically completed from the budget pages. A calculated table has been added to confirm the agency is conforming to OAA section 307 (a)(2) - The estimated budget table (aka "reservation table") provided to the Area Agencies on Aging, and developed by the State Unit on Aging, outlines specific minimum funding requirements as follows: 15% Access, 15% In-Home, and 2% Legal. If the minimum requirements are not met, review the III-B worksheet.</p>

<p>III-B, -C(1), -C(2), -D, -E, State Funds, Other Programs, VII</p>	<p>Complete columns for each service provided. The totals will link to the Composite, the Application-Signature, and the Plan Admin worksheets.</p> <ul style="list-style-type: none"> • 17b. "CASA as Match" was renamed to "SUA Match on OAA funds." See the Budget Template Instructions tab for details and references to the Reservation Table. • 17d. MAC Return was created. Funds on this line are 1) estimated to be received by the agency as a result of participation in Medicaid Administrative Claiming and 2) used to support a Medicaid-related service. • 18b. Federal Carryover FY19 - FY21 - enter an estimate of funds from Federal FY19 - FY21 subawards that will be requested in State FY22. There is a separate
<p>III-B</p>	<ul style="list-style-type: none"> • Projected Units will fill in when the Units of Service tab's service units are filled in, except for 9. Nutrition Counseling (Column Y) and 11. Nutrition Education (Column Z). • 14. Health Promotion/Disease Prevention (Non Evidence-Based) will fill in the estimated Unique Client Count from the Units of Service tab, not Service Units. • State Plan Checks have been added to Rows 45:48 in the In-Home Services Sub Total (Column N), Access Services Sub Total (Column Y), and Legal Services Sub Total (Column AB). All boxes should be white. If a box is red, it does not meet the requirements of OAA section 307 (a)(2) - The estimated budget table (aka "reservation table") provided to the Area Agencies on Aging, and developed by the State Unit on Aging, outlines specific minimum funding requirements as follows: 15% Access, 15% In-Home, and 2% Legal. • Row 50 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 51 should have green OKs. If there are service units, there needs to be a budget. Ombudsman Program, Area Plan Admin, and Sub-Totals/Totals do not have
<p>III-C(1)</p>	<ul style="list-style-type: none"> • Projected Units will fill in when the Units of Service tab's service units are filled in, except for 9. Nutrition Counseling (Column D) and 11. Nutrition Education (Column E). • Row 49 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 50 should have green OKs. If there are service units, there needs to be a budget. Area Plan Admin, and Sub-Totals/Totals do not have this requirement. • Row 51 will fill automatically fill in off of the Units of Service's estimated NSIP Congregate Meals.
<p>III-C(2)</p>	<ul style="list-style-type: none"> • Projected Units will fill in when the Units of Service tab's service units are filled in, except for 9. Nutrition Counseling (Column D) and 11. Nutrition Education (Column E). • Row 50 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 41 should have green OKs. If there are service units, there needs to be a budget. Area Plan Admin, and Sub-Totals/Totals do not have this requirement. • Row 52 will fill automatically fill in off of the Units of Service's estimated NSIP Home Delivered Meals.
<p>III-D</p>	<p>Complete columns for each service provided. The totals will link to the Composite, the Application-Signature, and the Plan Admin worksheets.</p> <ul style="list-style-type: none"> • 13. Health Promotion/Disease Prevention (Evidence-Based) will fill in the estimated Unique Client Count from the Units of Service tab, not Service Units. • Row 50 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 51 should have green OKs. If there are service units, there needs to be a

1. Delete
17b. ? 2.
Delete
FY19

III-E	<ul style="list-style-type: none"> • Projected Units will fill in when the Units of Service tab's service units are filled in. • Row 50 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 51 should have green OKs. If there are service units, there needs to be a budget. Area Plan Admin and Totals do not have this requirement. • Row 43: 19. Amount of Federal Funds included in Line 18a. budgeted for services to older relative caregivers (55+ w/ grandchild or disabled adult) was
State Funds	<ul style="list-style-type: none"> • Row 42 (21. CM Client Responsibility). Clients above Federal Poverty Level shall contribute towards the 20. Care Management program as required by AAA policy. Client Responsibility can be calculated by taking the impacted Client Service Units x Client Rate % x CM Rate. • 21. CM Client Responsibility and 12a. Income Cont./Fees will be compared, and the higher value will be used to determine the amount the SUA will reimburse. • Projected Units will fill in when the Units of Service tab's service units are filled in. • Row 49: CM (19) Per Unit was created. This reflects the amount per unit from 19. Care Management. The maximum value is: \$75.00. If the value is more than \$75.00, a message to "Adjust line 19" will appear. • Row 50 (CHECK: this should be -0-) confirms that the Row 36 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 51 should have green OKs. If there are service units, there needs to be a budget. Ombudsman Program, Area Plan Admin, and Sub-Totals/Totals do not have this requirement. • Row 40 reflect the maximum amount of 19. Care Management funds that can be
Other Programs	<ul style="list-style-type: none"> • Agency services that aren't funded by the SUA should be listed here. • No Funding (Rows 29 – 35) should be filled in. • Projected units are not needed.
VII	<ul style="list-style-type: none"> • Use the Title VII worksheet for Ombudsman (not III-B funded) or Elder Abuse Prevention. • Projected units are not needed.
Senior Volunteer	<p>Complete if applying for the FY 2023 Senior Volunteer Program grant. Some fields are populated when the agency is selected on the Application-Signature tab.</p>
Plan Admin	<p>When the agency is selected on the Application-Signature tab, it will populate here. The dollars will link from other spreadsheets.</p>
Cost Itemization	<p>Complete itemized information for Equipment and/or Capital Expenditures greater than or equal to \$5,000. When the agency is selected on the Application-Signature tab, it will populate here.</p>
Budget Justification	<p>Describe the Matching and Non-Matching revenue sources for each program. When the agency is selected on the Application-Signature tab, it will populate here.</p>
Contractor Subaward Details	<ul style="list-style-type: none"> • Provider Name: Enter the agency/organization that provide services. • Service Provided: Select the Service from the drop down menu. Once a service has been selected once, auto-complete is available for future entries. "COVID-19 Services" has been added as a selection. • Relationship: Select Subaward, Contractor, or MOU. • Total Provider Cost: Enter the amount the provider receives. • Receives OAA Funds: Enter Yes or No. <p>When the agency is selected on the Application-Signature tab, it will populate here.</p>

Taxonomy #	Service Name	Change (%)	Variance Reason yellow indicates a variance explanation is required for that service(here) & a new service template is needed (word document).
Federal Aging Services			
1	Personal Care	0.00%	
2	Homemaker	42.97%	All Homemaker services will be provided by voucher, instead of some counties by Handyman.
3	Chore	20.66%	All Chore services will be provided by voucher, instead of some counties by Handyman
4	Home Delivered Meals	2.28%	
	<i>NSIP Eligible Home Delivered Meals</i>	1.69%	
5	Adult Day Care/Health	0.00%	
6	Case Management - IIIB	0.00%	
7	Assisted Transportation	0.00%	
8	Congregate Meals	3.09%	
	<i>NSIP Eligible Congregate Meals</i>	0.63%	
9	Nutrition Counseling	0.00%	
10	Transportation	0.00%	
11	Nutrition Education	2.14%	
12	Information & Assistance	2.83%	
13	Health Promotion/Disease Prevention (Evidence-Based)	7.14%	
14	Health Promotion/Disease Prevention (Non Evidence-Based)	0.00%	
15	Reserved		
16	Legal Assistance	1.21%	
17	Reserved		
18	Reserved		
19	Reserved		
State Aging Services			
20	Care Management	4.24%	The increase in Care Management units is driven in part by the fiscal needs of ongoing operational costs including supervisory and administrative components of the program which are included in the final budget amount but do not directly generate units of services.
21	Telephoning & Visiting	9.24%	
22	Senior Center Hours	0.43%	
23	Material Distribution	9.89%	
24	Social Activities	0.40%	
25	Counseling	0.00%	
26	Respite	0.00%	
27	Outreach	5.26%	
28	Information Services	7.14%	
29	Legal Outreach	0.00%	
Caregiver Services			
30	Caregiver Counseling	400.00%	Starting the Care support worker- an increase is expected
31	Caregiver Training	0.00%	
32	Caregiver Respite	197.62%	Starting the Care support worker- an increase is expected
33	Caregiver Supplemental Services	26.81%	Starting the Care support worker- an increase is expected
34	Caregiver Assistance: Case Management	0.00%	
35	Caregiver Support Groups	0.00%	
36	Caregiver Assistance: Information & Assistance	2.27%	
37	Caregiver Outreach	6.06%	
38	Caregiver Information Services	13.64%	Starting the Care support worker- an increase is expected
39	Reserved		
ADRC Direct Services			
40	Information & Referral	9.09%	
41	Options Counseling	8.99%	
42	Transitional Options Counseling	0.00%	

Taxonomy #	Service Name	Change (%)	Variance Reason yellow indicates a variance explanation is required for that service(here) & a new service template is needed (word document).
43	Benefits Assistance	0.00%	
44	Mobility Training	0.00%	

AREA AGENCY ON AGING: Aging Office of Western Nebraska

Application to operate a service project for older Nebraskans under the Older Americans Act, as reauthorized and amended for the period beginning in planning and July 1, 2022 and ending June 30, 2023 service area.

AND

Annual application for support for the period beginning **July 1, 2022** and ending **June 30, 2023**

The applicant agrees to comply with all federal state and local rules, regulations and policies as outlined in the Older Americans Act, as amended; the Nebraska Community Aging Services Act, the Nebraska Care Management Act, the Local Long-Term Care Ombudsman Program; policies and/or regulations established by the HHS-State Unit of Aging and all other applicable rules, regulations, assurances and ordinances. This includes assurances included in this document.

GRANTEE:	Area Agency on Aging Governing Board Chairperson (or comparable official authorized to sign this document):
Name: <u>Aging Office of Western Nebraska</u>	Name: <u>Larry Engstrom</u>
Address: <u>1517 Broadway Ste. 122</u>	Address: <u>1517 Broadway Ste. 122</u>
City: <u>Scottsbluff</u> , NE Zip <u>69361</u>	City: <u>Scottsbluff</u> , NE Zip <u>69361</u>
Phone: <u>(308) 635-0851</u>	Phone: <u>308-635-0851</u>
Executive Officer: <u>Cheryl Brunz</u>	

APPLICATION FOR FUNDS 7/1/2022 through 6/30/2023

(Lines 17a, 17b, 17c, 18a, 18b, 18c, & 19)

III-B - Supportive Services	\$323,608.00
III-C(1) - Congregate Meals	\$352,227.41
III-C(2) - Home-Delivered Meals	\$521,536.61
III-D - Disease Prevention & Health Promotion	\$9,023.00
III-E - Family Caregivers Support Program	\$109,225.00
VII-Ombudsman & Elder Abuse	\$0.00
State Funds (such as Care Management, ADRC, Senior Volunteer) (Lines 17a, 17b, 17c, & 19)	\$317,450.13
SUBTOTAL	\$1,633,070.15
Area Agency on Aging Composite Match (Lines 14a-15b)	\$462,954.00
Area Agency on Aging Composite Non-Match (Lines 10 - 12b)	\$1,571,734.47
Area Agency on Aging Composite Gross Cost (Line 9)	\$3,667,758.62

I hereby certify that I am authorized to submit this application and plan

Signed:

Cheryl Brunz
 Executive Officer
 Aging Office of Western Nebraska

Larry Engstrom
 Chairperson
 Aging Office of Western Nebraska

SIGNED COPY INCLUDED WITH STATE PLAN

Taxonomy #	Service Name	Service Unit	Units of Service				Change (%)
			07/01/21 - 12/31/21 (Actual)	01/01/22 - 06/30/22 (Projected)	07/01/21 - 06/30/22 (Combined)	07/01/22 - 06/30/23 (Projected)	
Federal Aging Services							
1	Personal Care	Hour			-		0.00%
2	Homemaker	Hour	1,747	1,890	3,637	5,200	42.97%
3	Chore	Hour	2,053	3,500	5,553	6,700	20.66%
4	Home Delivered Meals	Meal	43,710	47,000	90,710	92,779	2.28%
	<i>NSIP Eligible Home Delivered Meals</i>	<i>Meal</i>	<i>44,847</i>	<i>40,000</i>	<i>84,847</i>	<i>86,285</i>	1.69%
5	Adult Day Care/Health	Hour			-		0.00%
6	Case Management	Hour			-		0.00%
7	Assisted Transportation	One-Way Trip			-		0.00%
8	Congregate Meals	Meal	28,744	28,900	57,644	59,424	3.09%
	<i>NSIP Eligible Congregate Meals</i>	<i>Meal</i>	<i>29,734</i>	<i>24,000</i>	<i>53,734</i>	<i>54,075</i>	0.63%
9	Nutrition Counseling	Hour			-		0.00%
10	Transportation	One-Way Trip			-		0.00%
11	Nutrition Education	Session	257	257	514	525	2.14%
12	Information & Assistance	Contact	1,945	1,945	3,890	4,000	2.83%
13	Health Promotion/Disease Prevention (Evidence-Based)*	* Client Served	51	75	126	135	7.14%
14	Health Promotion/Disease Prevention (Non Evidence-Based)*	* Client Served			-		0.00%
15	Reserved						
16	Legal Assistance	Hour	247	247	494	500	1.21%
17	Reserved						
18	Reserved						
19	Reserved						
State Aging Services							
20	Care Management	Hour	1,354	2,100	3,454	3,600	4.24%
21	Telephoning & Visiting	Hour	59	60	119	130	9.24%
22	Senior Center Hours	Hour	12,446	12,446	24,892	25,000	0.43%
23	Material Distribution	Unit	46	45	91	100	9.89%
24	Social Activities	Person Hour	2,678	2,800	5,478	5,500	0.40%
25	Counseling	Hour			-		0.00%
26	Respite	Hour			-		0.00%
27	Outreach	Activity	38	38	76	80	5.26%
28	Information Services	Activity	7	63	70	75	7.14%
29	Legal Outreach	Activity			-		0.00%
Caregiver Services III-E							
30	Caregiver Counseling	Hour	-	5	5	25	400.00%
31	Caregiver Training	Hour	1	-	1	-	0.00%
32	Caregiver Respite	Hour	168	168	336	1,000	197.62%
33	Caregiver Supplemental Services	Unit	552	552	1,104	1,400	26.81%
34	Caregiver Assistance: Case Management	Hour			-		0.00%
35	Caregiver Support Groups	Session	-	-	-	6	0.00%
36	Caregiver Assistance: Information & Assistance	Contact	220	220	440	450	2.27%
37	Caregiver Outreach	Activity	36	30	66	70	6.06%
38	Caregiver Information Services	Activity	120	100	220	250	13.64%
39	Reserved						
ADRC Direct Services							
40	Information & Referral	Contact	400	425	825	900	9.09%
41	Options Counseling	Hour	42	50	92	100	8.99%
42	Transitional Options Counseling	Hour			-		0.00%
43	Benefits Assistance	Hour			-		0.00%
44	Mobility Training	Hour			-		0.00%
45	Point of Entry	Hour			-		0.00%
46	Unmet Service Needs	Hour			-		0.00%
47	Home Care Provider Registry	Hour			-		0.00%
COVID-19 Services							
50	COVID19 To-Go Meals	Meal	2,100	2,400	4,500	4,883	8.51%
51	COVID19 Home Delivered Meals	Meal			-		0.00%
52	COVID19 Well Check	Contact			-		0.00%
53	COVID19 Consumables	Delivery			-		0.00%
54	COVID19 Devices	Unit			-		0.00%
55	COVID19 Group Socials	Contact			-		0.00%
56	COVID19 VAC Support	Hour			-		0.00%
57	COVID19 VAC Transportation	One-Way Trip			-		0.00%
60	COVID19 CG Homemaker	Hour			-		0.00%
61	COVID19 CG Home Delivered Meal	Meal			-		0.00%
62	COVID19 CG Consumable Supplies	Delivery			-		0.00%
63	COVID19 CG Devices	Unit			-		0.00%

FUND TRANSFER

In this Application and Plan the following transfers of funds between funding categories are included. This represents changes to the reservation table (Federal Funding). Transferred funds should be listed on the appropriate tab's Row 34 (18b. Federal Carryover).

- Title III-B to Title III-C(1)	\$	-
- Title III-B to Title III-C(2)	\$	-
- Title III-C(1) to Title III-B	\$	-
- Title III-C(1) to Title III-C(2)	\$	-
- Title III-C(2) to Title III-C(1)	\$	-
- Title III-C(2) to Title III-B	\$	-

COMMENTS:

NOTE: ONLY THE ABOVE MENTIONED FUNDS CAN BE TRANSFERRED.

**APPROVAL OF THE AREA PLAN
INCLUDES APPROVAL OF THIS REQUEST.**

1. Composite Tab

No data entry on this tab. Data from other tabs will populate these cells.

2. III-B, III-C(1), III-C(2), etc., tabs

There are three "budgets" on each tab, a regular budget, a revised budget and a "Net Adjustments" budget.

For new budgets

Please enter your agency's budget for the coming year in the top section. This will eventually become the agency's approved budget to work from for budget revisions.

Revised budgets

The values from your agency's last approved budget get entered first. The last approved budget may have been submitted with the agency's area plan or at another point in the year. You can copy the data (not the totals rows or columns) and paste values instead of keying in the entire budget. When complete, this should match the agency's last approved budget.

The agency's proposed revised budget is entered in the "Revised Budget" section. If no changes are proposed in a service type(s), simply enter the same data entered above from the last approved budget. To move funds from one program to another program, reduce expenses and revenue in the first, and add it to others. Changes will be reflected in the "Net Adjustments" budget on each tab. NO DATA is entered in the "Net Adjustments" section.

All data and relevant changes will show cumulatively in the Composite tab.

3. Notes on Budget Changes

1. Agencies may rebudget between categories within programs up to 5% of the program award without SUA approval. For example, if the III-B awarded amount is \$300,000, an agency may make budget changes of up to \$15,000 without needing SUA approval. All service minimums for in-home, access, and legal services must still be met. "Categories" refers to lines 1 through 8b.

2. Rebudgeting between Title III programs requires SUA approval.

3. The minimum amount necessary for rebudgeting between service types within a program is \$250. A revised budget is not necessary for changes between service types (in the same program) of less than \$250. Minimums for in-home, access, and legal services for III-B must still be met, regardless of the amount of the budget change.

4. SUA Funds (Lines 17a. - Line 19)

Line 17a. CASA: The amount available for each agency can be found on the current Reservation Table under the column "CASA Non-Match." The total amount on line 17a on the Composite page of the budget and this figure MUST match.

Estimated Federal Funding FFY 2021 (10/1/20 - 9/30/2022)						
10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22
TITLE	TITLE	TITLE	TITLE	TITLE	TITLE	TITLE
III-A / NSIP	III-B	III-C(1)	III-C(2)	III-D	III-E	VII
\$ 97,612	\$ 140,817	\$ 214,798	\$ 91,907	\$ 6,024	\$ 59,169	
	\$ 7,041	\$ 10,740	\$ 4,595		\$ 8,875	

Line 17b. CASA ADRC: The Composite page total ADRC should be equal to the amount under the ADRC column on the Reservation Table.

17c. MAC Return: Funds on this line are 1) estimated to be received by the agency as a result of participation in Medicaid Administrative Claiming and 2) used to support a Medicaid-related service.

Line 18a. Federal Funding: The amount available for each program can be found in the first row for each AAA under the columns "Estimated Federal Funding FFY 2022."

Line 18b. Federal Carryover: FY20 - FY21 - enter an estimate of funds from Federal FY20 - FY21 subawards that will be requested in State FY23. There is a separate line for funds from each year.

Line 18c. NSIP: The amount available for each program can be found in the first column for each AAA under the heading "Title III-A/NSIP."

Lines 18d. FFCRA and Lines 18e. CARES Act: Budget any amount estimated to be remaining at the start of SFY 2023

Line 18f. HDC5: Budget funds received from the Consolidated Appropriations Act, 2021 Supplemental Nutrition Funding as described in SUA-21-PI-14 and the Reservation Table.

Line 18g. VAC5: Budget funds received from the Consolidated Appropriations Act, 2021 Expanding Access to COVID-19 Vaccines via the Aging Network on this line.

Line 18h. ARP Act: Budget funds received from the American Rescue Plan on this line.

Line 19. Care Management: Each agency's allocation is found under this column under the State Funding SFY 2023 heading.

5. Match (Lines 10 - 12a.) and Non-Match (Lines 14a. - 15b.)

On the Budget Justification tab, describe the source and allocation of any funds budgeted in the Match and Non-Match sections.

6. CASA-funded Legal Services - Where to budget for each

Elder Access Line funds (CASA): Budget these in the III-B tab in the Legal Assistance service on line 17a.

Legal Clinic (CASA): Budget in the State Funds tab in the Legal Clinic service on line 17a.

NO MATCH is required for CARES Act, HDC5, and VAC5 funding

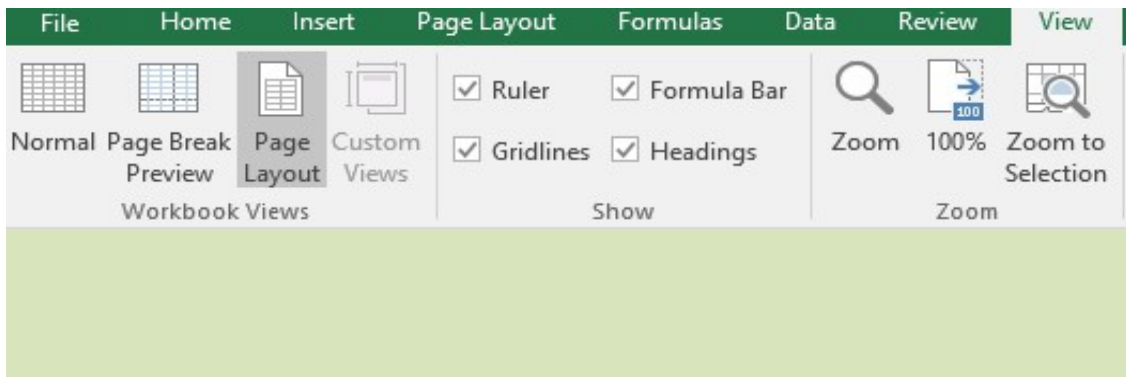
For services, there is no match required for FFCRA, CARES Act, HDC5, and VAC5 funding. **If the funds are used for Area Plan administration costs**, Federal participation cannot exceed 75% for FFCRA and CARES Act funding.

7. Required Match - OAA Funds and ARP Act Funds

- Federal participation cannot exceed 75% of the total State and Area plan administration costs.
- The remaining 25% represents the local matching share.
- Federal participation cannot exceed 85% of the total III-B (less Long Term Care Ombudsman services outlays), C-1 and C-2 service costs. Of the remaining 15% matching share, one third (5%) must come from State sources.
- Federal participation cannot exceed 75% of the total III-E costs. The remaining 25% represents the State and local matching share.
- The SUA does not contribute to match of Federal funds for Area Plan Administration

8. Adding agency name and date to headers

Please add your agency name or initials and the date to the header. To access the header fields, select the View tab at the top of the screen, and then select Page Layout as the Workbook View.



FY 2023 BUDGET - GRAND TOTAL									
Aging Office of Western Nebraska	TITLE III-B & CASA	TITLE III-C(1) & CASA	TITLE III-C(2) & CASA	TITLE III-D & CASA	TITLE III E & CASA	State Funds	Other Programs (not funded by SUA)	Title VII	TOTAL
COST CATEGORIES									
1. Personnel	\$101,802	\$355,317	\$681,570	\$ -	\$ 51,022.00	\$ 224,383.33	\$ 725,316.00	\$ -	\$ 2,139,410.45
2. Travel	\$ 3,710.00	\$ 5,977.00	\$ 44,789.32	\$ -	\$ 6,577.00	\$ 6,900.00	\$ 17,000.00	\$ -	\$ 84,953.32
3. Print & Supp.	\$ 2,950.00	\$ 1,750.00	\$ 1,565.55	\$ -	\$ 2,400.00	\$ 4,550.00	\$ 8,943.00	\$ -	\$ 22,158.55
4. Equipment	\$ 10,296.00	\$ 10,330.00	\$ 16,341.15	\$ -	\$ 10,000.00	\$ 4,321.00	\$ 9,761.00	\$ -	\$ 61,049.15
5. Build Space	\$ 4,980.00	\$ 117,273.00	\$ 213,719.80	\$ -	\$ 890.00	\$ 11,359.00	\$ 28,136.00	\$ -	\$ 376,357.80
6. Comm. & Utilit.	\$ 2,530.00	\$ 31,018.00	\$ 43,196.05	\$ -	\$ 905.00	\$ 4,234.00	\$ 10,295.00	\$ -	\$ 92,178.05
7. Other	\$ 19,625.00	\$ 13,003.00	\$ 22,271.20	\$ -	\$ 2,550.00	\$ 6,422.00	\$ 17,796.00	\$ -	\$ 81,667.20
8a. Raw Food	\$ -	\$ 115,619	\$ 228,767	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 344,385.15
8b. Contractual	\$ 180,715.00	\$ 80,592.00	\$ 35,987.15	\$ 9,023.00	\$ 38,406.00	\$ 55,280.80	\$ 65,595.00	\$ -	\$ 465,598.95
9. GROSS COST	\$ 326,608.00	\$ 730,878.45	\$ 1,288,207	\$ 9,023.00	\$ 112,750.00	\$ 317,450.13	\$ 882,842.00	\$ -	\$ 3,667,758.62
NON-MATCHING									
10. Other Funding	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11. Title XX/Medicaid	\$ -	\$ 3,114.04	\$ 81,744.00	\$ -	\$ -	\$ -	\$ 882,842.00	\$ -	\$ 967,700.04
12a. Income Cont./Fees	\$ -	\$ 244,120.00	\$ 356,389.43	\$ -	\$ 3,525.00	\$ -	\$ -	\$ -	\$ 604,034.43
12b. TOTAL NON-MATCH	\$ -	\$ 247,234.04	\$ 438,133.43	\$ -	\$ 3,525.00	\$ -	\$ 882,842.00	\$ -	\$ 1,571,734.47
13. ACTUAL COST	\$ 326,608.00	\$ 483,644.41	\$ 850,073.62	\$ 9,023.00	\$ 109,225.00	\$ 317,450.13	\$ -	\$ -	\$ 2,096,024.15
MATCH									
14a. Local Public (Cash)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14b. Local Public (In-Kind)	\$ -	\$ 120,506.00	\$ 248,737.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 369,243.00
15a. Local Other (In-Kind)	\$ 3,000.00	\$ 10,911.00	\$ 79,800.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 93,711.00
15b. Local Other-Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16a. TOTAL LOCAL MATCH	\$ 3,000.00	\$ 131,417.00	\$ 328,537.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 462,954.00
16b. Cost Less Match	\$ 323,608.00	\$ 352,227.41	\$ 521,536.62	\$ 9,023.00	\$ 109,225.00	\$ 317,450.13	\$ -	\$ -	\$ 1,633,070.15
FUNDING									
17a. CASA	\$ 176,145.00	\$ 64,742.00	\$ 294,147.00	\$ -	\$ 11,916.00	\$ 58,015.00	\$ -	\$ -	\$ 604,965.00
17b. CASA ADRC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 72,200.00	\$ -	\$ -	\$ 72,200.00
17c. MAC Return	\$ 10,000.00	\$ 10,000.00	\$ 25,626.01	\$ -	\$ 10,000.00	\$ 12,450.13	\$ -	\$ -	\$ 68,076.14
18a. Federal Funding	\$ 137,463.00	\$ 241,871.00	\$ 142,581.60	\$ 9,023.00	\$ 87,309.00	\$ -	\$ -	\$ -	\$ 618,247.60
18b. Federal Carryover - FY20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18b. Federal Carryover - FY21	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18c. NSIP	\$ -	\$ 35,614.41	\$ 59,182.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 94,796.41
18d. CARES Act	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18e. HDC5	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18f. VAC5	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18g. ARP Act	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
19. Care Management	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 174,785.00	\$ -	\$ -	\$ 174,785.00
19b. TOTAL SUA COST	\$ 323,608.00	\$ 352,227.41	\$ 521,536.61	\$ 9,023.00	\$ 109,225.00	\$ 317,450.13	\$ -	\$ -	\$ 1,633,070.15

FY 2023 BUDGET - Title III-B an

[Taxonomy #, Service, Unit Measure]	LEGAL			NUTRITION			OMBUDSMAN	ADMIN	TOTAL
	16. Legal Assistance (1 hour)	29. Legal Outreach (1 Activity)	Legal Services Sub Total	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	Nutrition III-B Services Sub Total	Ombudsman (ORCA)	Area Plan Admin	
COST CATEGORIES									
1. Personnel	\$2,749		\$2,749			\$0		\$926	\$101,802
2. Travel			\$0			\$0		\$2,400	\$3,710
3. Print & Supp.			\$0			\$0		\$1,300	\$2,950
4. Equipment			\$0			\$0		\$0	\$10,296
5. Build Space			\$0			\$0		\$0	\$4,980
6. Comm. & Utilit.			\$0			\$0		\$550	\$2,530
7. Other			\$0			\$0		\$10,700	\$19,625
8a. Raw Food			\$0			\$0			\$0
8b. Contractual	\$12,500		\$12,500			\$0		\$500	\$180,715
9. GROSS COST	\$15,249	\$0	\$15,249	\$0	\$0	\$0	\$0	\$16,376	\$326,608
NON-MATCHING									
10. Other Funding			\$0			\$0			\$0
11. Title XX/Medicaid			\$0			\$0			\$0
12a. Income Cont./Fees			\$0			\$0			\$0
12b. TOTAL NON-MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
13. ACTUAL COST	\$15,249	\$0	\$15,249	\$0	\$0	\$0	\$0	\$16,376	\$326,608
MATCH									
14a. Local Public (Cash)			\$0			\$0			\$0
14b. Local Public (In-Kind)			\$0			\$0			\$0
15a. Local Other (In-Kind)			\$0			\$0			\$3,000
15b. Local Other-Cash			\$0			\$0			\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,000
16b. Cost Less Match	\$15,249	\$0	\$15,249	\$0	\$0	\$0	\$0	\$16,376	\$323,608
FUNDING									
17a. CASA	\$12,500		\$12,500			\$0		\$8,000	\$176,145
17b. CASA ADRC			\$0			\$0			\$0
17c. MAC Return			\$0			\$0			\$10,000
18a. Federal Funding	\$2,749		\$2,749			\$0		\$8,376	\$137,463
18b. Federal Carryover - FY20			\$0			\$0			\$0
18b. Federal Carryover - FY21			\$0			\$0			\$0
18c. NSIP			\$0			\$0			\$0
18d. CARES Act			\$0			\$0			\$0
18e. HDC5			\$0			\$0			\$0
18f. VAC5			\$0			\$0			\$0
18g. ARP Act			\$0			\$0			\$0
19. Care Management			\$0			\$0			\$0
19b. TOTAL SUA COST	\$15,249	\$0	\$15,249	\$0	\$0	\$0	\$0	\$16,376	\$323,608

			State Plan Check	Manual Entry	Manual Entry				
Projected Units	500	0	Need Data						
Gross Cost (9) Per Unit	\$ 30.50								
Match (16b) Per Unit	\$ -								
Total SUA (19b) Per Unit	\$ 30.50								

CHECK (this should be -0-) \$0 \$0 \$0 \$0

Have Service Units? Need a budget. OK OK OK OK

FY 2023 BUDGET - Title III-C(1) and CASA

[Taxonomy #, Service, Unit Measure]	8. Congregate Meals (1 meal)	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	22. Senior Center Hours (1 hour)	Area Plan Admin	TOTAL
COST CATEGORIES						
1. Personnel	\$347,928		\$2,289	\$4,500	\$600	\$355,317
2. Travel	\$2,957		\$500		\$2,520	\$5,977
3. Print & Supp.	\$1,200		\$50		\$500	\$1,750
4. Equipment	\$10,330					\$10,330
5. Build Space	\$116,998		\$150		\$125	\$117,273
6. Comm. & Utilit.	\$30,693		\$125		\$200	\$31,018
7. Other	\$12,372		\$331		\$300	\$13,003
8a. Raw Food	\$115,619					\$115,619
8b. Contractual	\$80,117		\$275		\$200	\$80,592
9. GROSS COST	\$718,213	\$0	\$3,720	\$4,500	\$4,445	\$730,878
NON-MATCHING						
10. Other Funding						\$0
11. Title XX/Medicaid	\$3,114					\$3,114
12a. Income Cont./Fees	\$244,120					\$244,120
12b. TOTAL NON-MATCH	\$247,234	\$0	\$0	\$0	\$0	\$247,234
13. ACTUAL COST	\$470,979	\$0	\$3,720	\$4,500	\$4,445	\$483,644
MATCH						
14a. Local Public (Cash)						\$0
14b. Local Public (In-Kind)	\$120,506					\$120,506
15a. Local Other (In-Kind)	\$6,411			\$4,500		\$10,911
15b. Local Other-Cash						\$0
16a. TOTAL LOCAL MATCH	\$126,917	\$0	\$0	\$4,500	\$0	\$131,417
16b. Cost Less Match	\$344,062	\$0	\$3,720	\$0	\$4,445	\$352,227
FUNDING						
17a. CASA	\$56,577		\$3,720		\$4,445	\$64,742
17b. CASA ADRC						\$0
17c. MAC Return	\$10,000					\$10,000
18a. Federal Funding	\$241,871					\$241,871
18b. Federal Carryover - FY20						\$0
18b. Federal Carryover - FY21						\$0
18c. NSIP	\$35,614					\$35,614
18d. CARES Act						\$0
18e. HDC5						\$0
18f. VAC5						\$0
18g. ARP Act						\$0
19. Care Management						\$0
19b. TOTAL SUA COST	\$344,062	\$0	\$3,720	\$0	\$4,445	\$352,227

		Manual Entry	Manual Entry		
Projected Units	59,424.00		525.00	25,000.00	
Gross Cost (9) Per Unit	\$ 12.09		\$ 7.09	\$ 0.18	
Match (16b) Per Unit	\$ 2.14		\$ -	\$ 0.18	
Total SUA (19b) Per Unit	\$ 5.79		\$ 7.09	\$ -	

CHECK (this should be -0-) (\$0) \$0 \$0 \$0 \$0

FY 2023 BUDGET - Title III-C(1) and CASA

[Taxonomy #, Service, Unit Measure]	8. Congregate Meals (1 meal)	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	22. Senior Center Hours (1 hour)	Area Plan Admin	TOTAL
Have Service Units? Need a budget	OK	OK	OK	OK	OK	

FY 2023 BUDGET - Title III-C(1) and

[Taxonomy #, Service, Unit Measure]
COST CATEGORIES
1. Personnel
2. Travel
3. Print & Supp.
4. Equipment
5. Build Space
6. Comm. & Utilit.
7. Other
8a. Raw Food
8b. Contractual
9. GROSS COST
NON-MATCHING
10. Other Funding
11. Title XX/Medicaid
12a. Income Cont./Fees
12b. TOTAL NON-MATCH
13. ACTUAL COST
MATCH
14a. Local Public (Cash)
14b. Local Public (In-Kind)
15a. Local Other (In-Kind)
15b. Local Other-Cash
16a. TOTAL LOCAL MATCH
16b. Cost Less Match
FUNDING
17a. CASA
17b. CASA ADRC
17c. MAC Return
18a. Federal Funding
18b. Federal Carryover - FY20
18b. Federal Carryover - FY21
18c. NSIP
18d. CARES Act
18e. HDC5
18f. VAC5
18g. ARP Act
19. Care Management
19b. TOTAL SUA COST

Projected Units
Gross Cost (9) Per Unit
Match (16b) Per Unit
Total SUA (19b) Per Unit

CHECK (this should be -0-)

FY 2023 BUDGET - Title III-C(1) an

[Taxonomy #, Service, Unit Measure]
<u>Have Service Units? Need a budget</u>

FY 2023 BUDGET - Title III-C(2) and CASA							
[Taxonomy #, Service, Unit Measure]	4. Home Delivered Meals (1 meal)	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	50. COVID19 To-Go Meals (1 meal)	51. COVID19 Home Delivered Meals (1 Meal)	Area Plan Admin	TOTAL
COST CATEGORIES							
1. Personnel	648,352.55			32417.62		\$800	\$681,570
2. Travel	\$40,276			\$2,014		\$2,500	\$44,789
3. Print & Supp.	\$1,300			\$66		\$200	\$1,566
4. Equipment	\$15,563			\$778			\$16,341
5. Build Space	\$203,476			\$10,174		\$70	\$213,720
6. Comm. & Utilit.	\$40,901			\$2,045		\$250	\$43,196
7. Other	\$20,544			\$1,027		\$700	\$22,271
8a. Raw Food	\$217,873			\$10,894			\$228,767
8b. Contractual	\$34,083			\$1,704		\$200	\$35,987
9. GROSS COST	\$1,222,368	\$0	\$0	\$61,119	\$0	\$4,720	\$1,288,207
NON-MATCHING							
10. Other Funding							\$0
11. Title XX/Medicaid	\$77,851			\$3,893			\$81,744
12a. Income Cont./Fees	\$339,419			\$16,971			\$356,389
12b. TOTAL NON-MATCH	\$417,270	\$0	\$0	\$20,864	\$0	\$0	\$438,133
13. ACTUAL COST	\$805,099	\$0	\$0	\$40,255	\$0	\$4,720	\$850,074
MATCH							
14a. Local Public (Cash)							\$0
14b. Local Public (In-Kind)	\$236,892			\$11,845			\$248,737
15a. Local Other (In-Kind)	\$76,000			\$3,800			\$79,800
15b. Local Other-Cash							\$0
16a. TOTAL LOCAL MATCH	\$312,892	\$0	\$0	\$15,645	\$0	\$0	\$328,537
16b. Cost Less Match	\$492,207	\$0	\$0	\$24,610	\$0	\$4,720	\$521,537
FUNDING							
17a. CASA	\$275,645		\$0	\$13,782		\$4,720	\$294,147
17b. CASA ADRC							\$0
17c. MAC Return	\$24,406			\$1,220			\$25,626
18a. Federal Funding	\$135,792			\$6,790			\$142,582
18b. Federal Carryover - FY20							\$0
18b. Federal Carryover - FY21							\$0
18c. NSIP	\$56,364			\$2,818			\$59,182
18d. CARES Act							\$0
18e. HDC5							\$0
18f. VAC5							\$0
18g. ARP Act							\$0
19. Care Management							\$0
19b. TOTAL SUA COST	\$492,207	\$0	\$0	\$24,610	\$0	\$4,720	\$521,537

		Manual Entry	Manual Entry			
Projected Units	92779.00			4883.00	0.00	
Gross Cost (9) Per Unit	13.17505147			12.51667827		
Match (16b) Per Unit	13.17505147			12.51667827		
Total SUA (19b) Per Unit	13.17505147			12.51667827		

FY 2023 BUDGET - Title III-D									
[Taxonomy #, Service, Unit Measure]	13. Health Promo/ Disease Prevention (Evidence-Based)								TOTAL
COST CATEGORIES									
1. Personnel									\$0
2. Travel									\$0
3. Print & Supp.									\$0
4. Equipment									\$0
5. Build Space									\$0
6. Comm. & Utilit.									\$0
7. Other									\$0
8a. Raw Food									\$0
8b. Contractual	\$9,023								\$9,023
9. GROSS COST	\$9,023	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$9,023
NON-MATCHING									
10. Other Funding									\$0
11. Title XX/Medicaid									\$0
12a. Income Cont./Fees									\$0
12b. TOTAL NON-MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
13. ACTUAL COST	\$9,023	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$9,023
MATCH									
14a. Local Public (Cash)									\$0
14b. Local Public (In-Kind)									\$0
15a. Local Other (In-Kind)									\$0
15b. Local Other-Cash									\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$9,023	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$9,023
FUNDING									
17a. CASA									\$0
17b. CASA ADRC									\$0
17c. MAC Return									\$0
18a. Federal Funding	\$9,023								\$9,023
18b. Federal Carryover - FY20									\$0
18b. Federal Carryover - FY21									\$0
18c. NSIP									\$0
18d. CARES Act									\$0
18e. HDC5									\$0
18f. VAC5									\$0
18g. ARP Act									\$0
19. Care Management									\$0
19b. TOTAL SUA COST	\$9,023	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$9,023

* Clients, not Units

Projected Units	135								
Gross Cost (9) Per Unit	\$ 66.84								
Match (16b) Per Unit	\$ -								
Total SUA (19b) Per Unit	\$ 66.84								

FY 2023 BUDGET - Social Services Title III-E and CASA									
[Taxonomy #, Service, Unit Measure]	30. Caregiver Counseling (1 hour)	31. Caregiver Training (1 person hour)	32. Caregiver Respite (1 hour)	33. Caregiver Supplemental Services (1 unit)	34. Caregiver Asst: Case Management (1 hour)	35. Caregiver Support Groups (1 session)	36. Caregiver Asst: Info & Assistance (1 contact)	37. Caregiver Outreach (1 activity)	38. Caregiver Information Services (1 activity)
COST CATEGORIES									
1. Personnel	\$5,632		\$18,656	\$15,335		\$2,058	\$2,058	\$2,613	\$2,335
2. Travel	\$1,000			\$800		\$500		\$2,617	
3. Print & Supp.	\$100		\$200	\$300		\$100	\$1,200	\$100	
4. Equipment			\$10,000						
5. Build Space	\$100		\$100	\$300			\$50	\$120	\$120
6. Comm. & Utilit.	\$125		\$50	\$100		\$50	\$50	\$55	\$50
7. Other	\$100		\$250	\$1,050		\$400	\$400	\$75	\$25
8a. Raw Food									
8b. Contractual	\$109		\$5,075	\$30,145		\$100	\$2,507	\$100	\$170
9. GROSS COST	\$7,166	\$0	\$34,331	\$48,030	\$0	\$3,208	\$6,265	\$5,680	\$2,700
NON-MATCHING									
10. Other Funding									
11. Title XX/Medicaid									
12a. Income Cont./Fees				\$3,525					
12b. TOTAL NON-MATCH	\$0	\$0	\$0	\$3,525	\$0	\$0	\$0	\$0	\$0
13. ACTUAL COST	\$7,166	\$0	\$34,331	\$44,505	\$0	\$3,208	\$6,265	\$5,680	\$2,700
MATCH									
14a. Local Public (Cash)									
14b. Local Public (In-Kind)									
15a. Local Other (In-Kind)									
15b. Local Other-Cash									
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$7,166	\$0	\$34,331	\$44,505	\$0	\$3,208	\$6,265	\$5,680	\$2,700
FUNDING									
17a. CASA				\$2,938			\$3,607	\$1	
17b. CASA ADRC									
17c. MAC Return			\$10,000						
18a. Federal Funding	\$7,166		\$24,331	\$41,567		\$3,208	\$2,658	\$5,679	\$2,700
18b. Federal Carryover - FY20									
18b. Federal Carryover - FY21									
18c. NSIP									
18d. CARES Act									
18e. HDC5									
18f. VAC5									
18g. ARP Act									
19. Care Management									
19b. TOTAL SUA COST	\$7,166	\$0	\$34,331	\$44,505	\$0	\$3,208	\$6,265	\$5,680	\$2,700
20. Amount of Federal Funds included in Line 18a. budgeted for services to older relative caregivers (55+ w/ grandchild or disabled adult).									
Projected Units	25.00	0.00	1,000.00	1,400.00	0.00	6.00	450.00	70.00	250.00
Gross Cost (9) Per Unit	\$ 286.65		\$ 34.33	\$ 34.31		\$ 534.71	\$ 13.92	\$ 81.14	\$ 10.80
Match (16b) Per Unit	\$ -		\$ -	\$ -		\$ -	\$ -	\$ -	\$ -
Total SUA (19b) Per Unit	\$ 286.64		\$ 34.33	\$ 31.79		\$ 534.67	\$ 13.92	\$ 81.14	\$ 10.80

CHECK (this should be -0-) \$0 \$0 (\$0) \$0 \$0 \$0 \$0 \$0 (\$1) (\$0)
 Have Service Units? Need a budget. OK OK OK OK OK OK OK OK OK OK

FY 2023 BUDGET - CASA Only

[Taxonomy #, Service, Unit Measure]	OTHER SERVICES					40. Info & Referral (1 contact)
	20. Care Management (1 hour)	SENIOR VOLUNTEER PROGRAM	Legal Clinic	Area Plan Admin	OTHER SERVICES TOTAL	
COST CATEGORIES						
1. Personnel	\$159,062	3,011.13			\$162,073	\$60,506
2. Travel	\$5,800	300.00			\$6,100	\$600
3. Print & Supp.	\$2,750	200.00			\$2,950	\$1,500
4. Equipment	\$3,822				\$3,822	\$472
5. Build Space	\$6,000	\$300			\$6,300	\$4,734
6. Comm. & Utilit.	\$2,400	\$350			\$2,750	\$1,350
7. Other	\$4,422	\$500			\$4,922	\$1,136
8a. Raw Food					\$0	
8b. Contractual	\$13,050	\$25,334	\$5,000		\$43,384	\$10,346
9. GROSS COST	\$197,306	\$29,995	\$5,000	\$0	\$232,301	\$80,644
NON-MATCHING						
10. Other Funding					\$0	
11. Title XX/Medicaid					\$0	
12a. Income Cont./Fees					\$0	
12b. TOTAL NON-MATCH	\$0	\$0	\$0	\$0	\$0	\$0
13. ACTUAL COST	\$197,306	\$29,995	\$5,000	\$0	\$232,301	\$80,644
MATCH						
14a. Local Public (Cash)					\$0	
14b. Local Public (In-Kind)					\$0	
15a. Local Other (In-Kind)					\$0	
15b. Local Other-Cash					\$0	
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$197,306	\$29,995	\$5,000	\$0	\$232,301	\$80,644
FUNDING						
17a. CASA	\$22,521	\$29,995	\$5,000		\$57,516	\$472
17b. CASA ADRC					\$0	\$72,200
17c. MAC Return					\$0	\$7,972
18a. Federal Funding					\$0	
18b. Federal Carryover - FY20					\$0	
18b. Federal Carryover - FY21					\$0	
18c. NSIP					\$0	
18d. CARES Act					\$0	
18e. HDC5					\$0	
18f. VAC5					\$0	
18g. ARP Act					\$0	
19. Care Management	\$174,785				\$174,785	
19b. TOTAL SUA COST	\$197,306	\$29,995	\$5,000	\$0	\$232,301	\$80,644
21. CM Client Responsibility						

Projected Units	3,600.00					900.00
Gross Cost (9) Per Unit	\$ 54.81					\$ 89.60
Match (16b) Per Unit	\$ -					\$ -
Total SUA (19b) Per Unit	\$ 54.81					\$ 89.60
CM (19) Per Unit	\$ 48.55					

CHECK (this should be -0-) (\$0) \$0
 Have Service Units? Need a budget. OK OK

FY 2023 BUDGET - CASA Only

ADRC SERVICES										
[Taxonomy #, Service, Unit Measure]	41. Options Counseling (1 hour)	42. Transitional OC (1 hour)	43. Benefits Assistance (1 hour)	44. Mobility Training (1 hour)	45. Point of Entry	46. Unmet Service Needs	47. Home Care Provider Registry	Area Plan Admin	ADRC TOTAL	TOTAL
COST CATEGORIES										
1. Personnel	\$1,805								\$62,311	\$224,383
2. Travel	\$200								\$800	\$6,900
3. Print & Supp.	\$100								\$1,600	\$4,550
4. Equipment	\$27								\$499	\$4,321
5. Build Space	\$325								\$5,059	\$11,359
6. Comm. & Utilit.	\$134								\$1,484	\$4,234
7. Other	\$364								\$1,500	\$6,422
8a. Raw Food									\$0	\$0
8b. Contractual	\$1,550								\$11,897	\$55,281
9. GROSS COST	\$4,505	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$85,149	\$317,450
NON-MATCHING										
10. Other Funding									\$0	\$0
11. Title XX/Medicaid									\$0	\$0
12a. Income Cont./Fees									\$0	\$0
12b. TOTAL NON-MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
13. ACTUAL COST	\$4,505	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$85,149	\$317,450
MATCH										
14a. Local Public (Cash)									\$0	\$0
14b. Local Public (In-Kind)									\$0	\$0
15a. Local Other (In-Kind)									\$0	\$0
15b. Local Other-Cash									\$0	\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$4,505	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$85,149	\$317,450
FUNDING										
17a. CASA	\$27								\$499	\$58,015
17b. CASA ADRC									\$72,200	\$72,200
17c. MAC Return	\$4,478								\$12,450	\$12,450
18a. Federal Funding									\$0	\$0
18b. Federal Carryover - FY20									\$0	\$0
18b. Federal Carryover - FY21									\$0	\$0
18c. NSIP									\$0	\$0
18d. CARES Act									\$0	\$0
18e. HDC5									\$0	\$0
18f. VAC5									\$0	\$0
18g. ARP Act									\$0	\$0
19. Care Management									\$0	\$174,785
19b. TOTAL SUA COST	\$4,505	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$85,149	\$317,450
21. CM Client Responsibility										

Projected Units	100.00	0.00	0.00	0.00						
Gross Cost (9) Per Unit	\$ 45.05									
Match (16b) Per Unit	\$ -									
Total SUA (19b) Per Unit	\$ 45.05									
CM (19) Per Unit										

|CHECK (this should be -0-)
 Have Service Units? Need a budget.

\$0	\$0	\$0	\$0
OK	OK	OK	OK

FY 2023 BUDGET - Other Programs (not funded by SUA)										
	Total Care Management	LOC								TOTAL
COST CATEGORIES										
1. Personnel	\$681,316	\$44,000								\$725,316
2. Travel	\$13,500	\$3,500								\$17,000
3. Print & Supp.	\$7,400	\$1,543								\$8,943
4. Equipment	\$9,761	\$0								\$9,761
5. Build Space	\$26,336	\$1,800								\$28,136
6. Comm. & Utilit.	\$9,515	\$780								\$10,295
7. Other	\$14,796	\$3,000								\$17,796
8a. Raw Food										\$0
8b. Contractual	\$59,595	\$6,000								\$65,595
9. GROSS COST	\$822,219	\$60,623	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$882,842
NON-MATCHING										
10. Other Funding										\$0
11. Title XX/Medicaid	\$822,219	\$60,623								\$882,842
12a. Income Cont./Fees										\$0
12b. TOTAL NON-MATCH	\$822,219	\$60,623	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$882,842
13. ACTUAL COST	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
MATCH										
14a. Local Public (Cash)										\$0
14b. Local Public (In-Kind)										\$0
15a. Local Other (In-Kind)										\$0
15b. Local Other-Cash										\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FUNDING										
17a. CASA										\$0
17b. CASA ADRC										\$0
17c. MAC Return										\$0
18a. Federal Funding										\$0
18b. Federal Carryover - FY20										\$0
18b. Federal Carryover - FY21										\$0
18c. NSIP										\$0
18d. CARES Act										\$0
18e. HDC5										\$0
18f. VAC5										\$0
18g. ARP Act										\$0
19. Care Management										\$0
19b. TOTAL SUA COST	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

FY 2023 BUDGET - Title VII Ombudsman			
	Ombudsman	Elder Abuse Awareness	TOTAL
COST CATEGORIES			
1. Personnel			\$0
2. Travel			\$0
3. Print & Supp.			\$0
4. Equipment			\$0
5. Build Space			\$0
6. Comm. & Utilit.			\$0
7. Other			\$0
8a. Raw Food			\$0
8b. Contractual			\$0
9. GROSS COST		\$0	\$0
NON-MATCHING			
10. Other Funding			\$0
11. Title XX/Medicaid			\$0
12a. Income Cont./Fees			\$0
12b. TOTAL NON-MATCH	\$0	\$0	\$0
13. ACTUAL COST	\$0	\$0	\$0
MATCH			
14a. Local Public (Cash)			\$0
14b. Local Public (In-Kind)			\$0
15a. Local Other (In-Kind)			\$0
15b. Local Other-Cash			\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0
16b. Cost Less Match	\$0	\$0	\$0
FUNDING			
17a. CASA			\$0
17b. CASA ADRC			\$0
17c. MAC Return			\$0
18a. Federal Funding			\$0
18b. Federal Carryover - FY20			\$0
18b. Federal Carryover - FY21			\$0
18c. NSIP			\$0
18d. CARES Act			\$0
18e. HDC5			\$0
18f. VAC5			\$0
18g. ARP Act			\$0
19. Care Management			\$0
19b. TOTAL SUA COST	\$0	\$0	\$0

NEBRASKA SENIOR VOLUNTEER PROGRAM FY2023 APPLICATION FOR FUNDING

Applicant

Address

City

Zip Code

Contact Person

FY 2023 Budget

	Grant	Local Cash	Local In-Kind
Administration Total	\$29,995.13	\$4,995.13	\$0.00
Personnel	3,011.13	3,011.13	
Travel	300.00	300.00	
Printing and Supplies	200.00	200.00	
Building Space	300.00	300.00	
Comm & Utilities	350.00	350.00	
Insurance			
Office Costs			
Other(list & breakout)	500.00	500.00	
Contractual	25,334.00	334.00	
Volunteer Total		\$0.00	\$0.00
Travel			
Meals			
Physical Exams			
Other (list & breakout)			
Total Cost	\$29,995.13	\$4,995.13	\$0.00

Please attach a Budget Justification describing the costs in each category.

Service Area

Special Emphasis (optional)

**Aging Office of Western Nebraska
COST ITEMIZATION**

Equipment/Capital Expenditures** - Provide Cost Itemization of single items costing \$5,000 or more.*

*Equipment means the net invoice price of equipment including any attachments, accessories, modifications or auxiliary apparatus necessary to make it usable for the purpose of which it is acquired.

** Capital expenditures includes data processing, software, renovation, or new construction.

Including an item here does not serve as a prior approval request for the purchase of any capital expenditure or equipment item, and approval of an Area Plan budget does not serve as SUA's approval to purchase any item here.

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**Aging Office of Western Nebraska
Budget Justification**

For the Matching and Non-Matching sections of each program budget, describe (at the program level, not for each service) the source of funds budgeted

Non-matching (line 10 only), and other budget notes that provide context for your agency's overall request

[Empty box for non-matching budget justification]

Matching (lines 14a. - 15b.)

AOWN uses Volunteers as matching Dollars for personell in kind. The Nutrition sites give us Building in kind space for using the Senior Centers that we pay uti

[Empty box for matching budget justification]

**Aging Office of Western Nebraska
FY 2023 Subaward/Contractor Details**

Provider Name	Service Provided	Relationship	Total Provider Cost	Receives OAA Funds
Lewellen Tiger Den	8. Congregate Meals	Contract	3,706	Yes
Lewellen Tiger Den	4. Home Delivered Meals	Contract	1,148	Yes
Banner county School	8. Congregate Meals	Contract	630	Yes
Treasured Grounds	4. Home Delivered Meals	Contract	28,135	Yes
Treasured Grounds	8. Congregate Meals	Contract	12,580	Yes
Panhandle Co-op	8. Congregate Meals	Contract	2,726	Yes
Perkins Restaurant	8. Congregate Meals	Contract	51,975	Yes
UNL College of Law	16. Legal Assistance	Contract	5,000	No
Panhandle Public Health Department	13. HP/DP (Evidence-Based)	Contract	9,023	Yes
Connect America SRMC	33. Caregiver Supplemental Serv	Contract	30145	Yes
Legal Aid of Nebraska	16. Legal Assistance	Contract	12,500	Yes
Crawford Handibus	4. Home Delivered Meals	Contract	2,835	Yes
Kimball County Handibus	4. Home Delivered Meals	Contract	2,595	Yes
Senior volunteer Program- Dalton		0 Subaward	3,571	No
Senior volunteer Program- Harrison		0 Subaward	3,571	No
Senior volunteer Program-Chappell		0 Subaward	3,571	No
Senior volunteer Program-Dawes County Crawford		0 Subaward	3,571	No
Senior volunteer Program-Kimball		0 Subaward	3,571	No
Senior Volunteer Program-Oshkosh		0 Subaward	3,571	No
Senior volunteer Program-Lewellen		0 Subaward	3,571	No

